



## Tax return Checklist

- Registration date at the municipality/city council/town hall if applicable (inschrijving gemeentehuis/stadhuis);
- Does the 30%-ruling apply? If so, please supply the decision;
- Copy of your passport;
- Your BSN/SoFi-number, date of birth, phone number and address details;
- If available, please supply a copy of your last Dutch tax return;
- December salary slip (salarisstroom); alternatively, salary slip of last month worked in the relevant year;
- Annual salary statement (jaaropgaaf);
- If you also worked days (for your Dutch employer) outside of The Netherlands in the relevant year please mention amount of days;
- If you live in your own property, please supply the WOZ-value and the annual statement of your mortgage bank;
- If you have children please mention names and dates of birth;
- Please forward any correspondence you have received from the tax authorities (Belastingdienst);
- If the 30%-ruling does not apply, please supply worldwide balances of bank accounts, shares and other investments/properties as per January 1st and December 31st of the relevant year;
- Please summarize any deductible items such as study costs, sickness costs, gifts to charities, alimony payments, etc. and supply relevant invoices;
- Please mention any other important details and a description of your situation in your accompanying email.
- If you have a partner, please also go through this checklist for your partner.
- If your partner does not work, please yet supply name and address details, BSN, date of birth and copy of passport.